



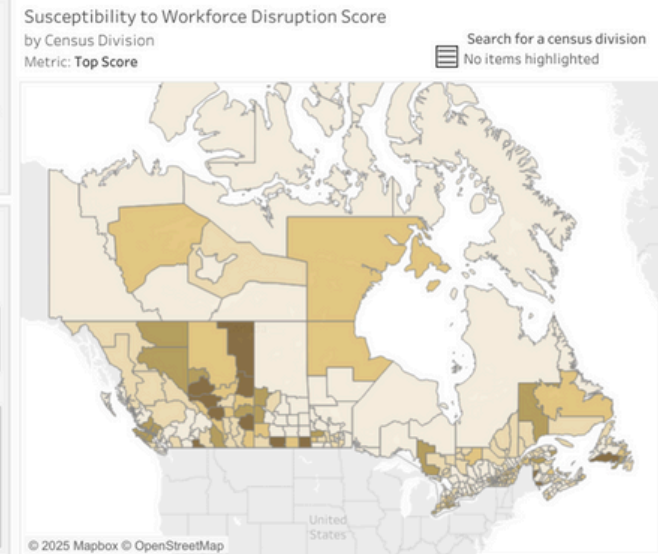
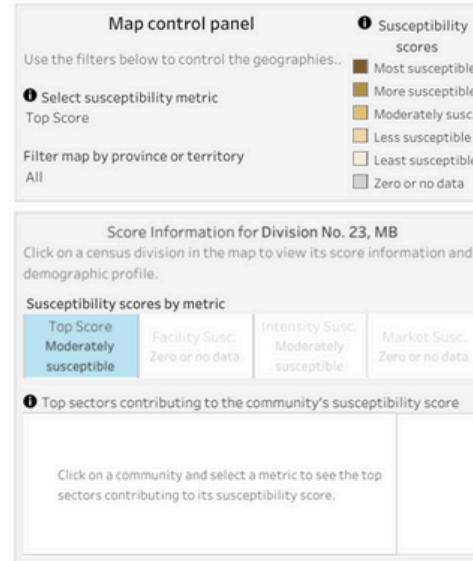
# MEASURING COMMUNITY WORKFORCE SUSCEPTIBILITY

Following up on the Community  
Transformations Project

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# The Community Transformations Project



## COMMUNITY PROFILES



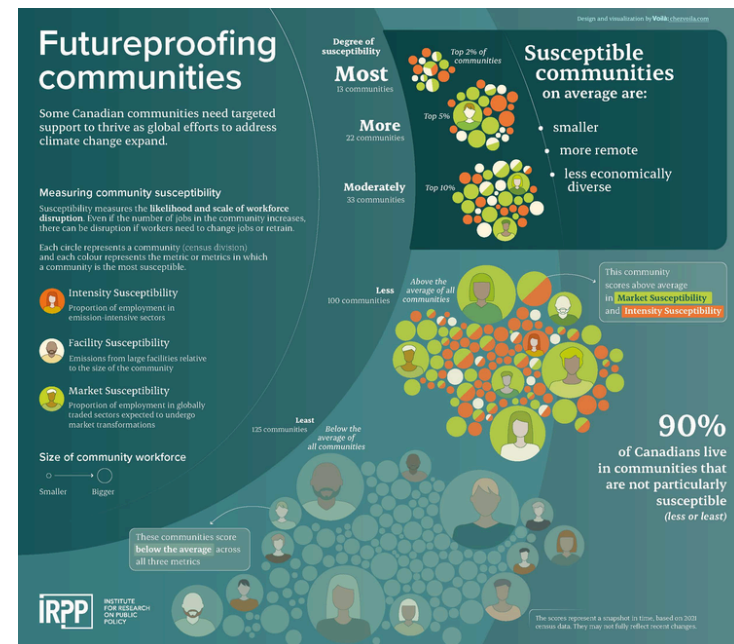
**Cape Breton: Region Built on Coal Looks to Renewable Energy**



**Estevan: Saskatchewan's Energy City Seeks to Chart Its Own Course**



**Ingersoll: Ontario Auto Town Grapples with the EV Transition**



# Mapping community susceptibility to workforce disruption (net-zero)

Challenge	Metric	Sources
Reducing the community's emissions intensity	$\sum_{\text{all sectors}} \left( \text{emissions intensity}_{\text{sector A}} \times \text{share of employment}_{\text{sector A}} \right)$	Emissions intensity by sector: 440MT Employment by sector: Census 2021
Decarbonizing large emitters	$\frac{\text{total emissions from large emitters}}{\text{labour force}}$	Emissions from large emitters: ECCC Geographic alignment: Boundary files Employment by sector: Census 2021
Changes in global demand for certain products	$\frac{\text{employment in exposed sectors}}{\text{labour force}}$	Selection of sectors: Intl. modelling Employment by sector: Census 2021

### Map control panel

Use the filters below to control the geographies..

**Select susceptibility metric**  
Top Score

**Filter map by province or territory**  
All

**Susceptibility groups**

- Most susceptible
- More susceptible
- Moderately susc..
- Less susceptible
- Least susceptible
- Zero or no data

### Score Information for Division No. 18, SK

Click on a census division in the map to view its score information and demographic profile.

**Susceptibility scores by metric**

Top Score	Facility Susc.	Intensity Susc.	Market Susc.
Least susceptible	Least susceptible	Least susceptible	Least susceptible

**Top sectors contributing to the community's susceptibility score**

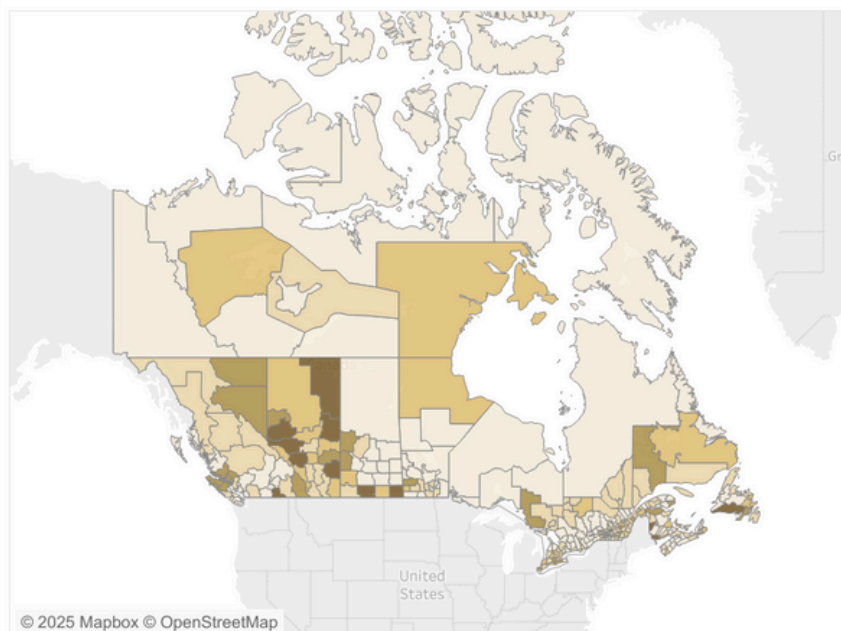
Click on a community and select a metric to see the top sectors contributing to its susceptibility score.

## Susceptibility to Workforce Disruption

by Census Division

Metric: **Top Score**

Search for a census division  
No items highlighted

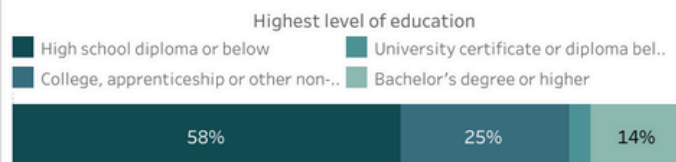
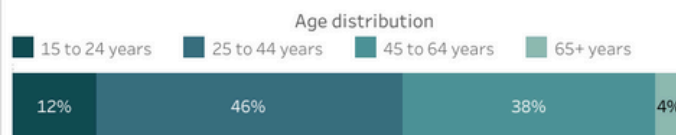


## Demographic profile for the labour force aged 15+..

### Profile of Division No. 18, SK

Sector: All industries

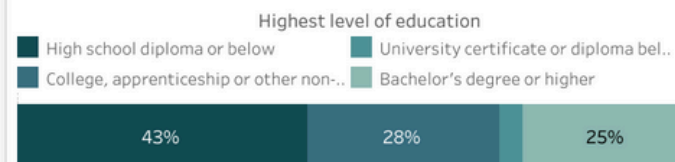
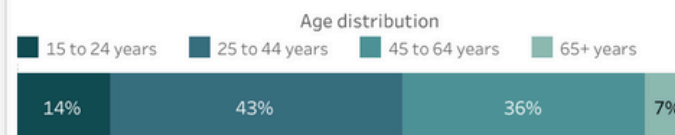
Total labour force in all industries: **11,140** (100.0%)



**Select sector to view data for**  
All industries

### Profile of Saskatchewan

Total labour force: **577,505**





# Futureproofing communities

Some Canadian communities need targeted support to thrive as global efforts to address climate change expand.

## Measuring community susceptibility

Susceptibility measures the **likelihood and scale of workforce disruption**. Even if the number of jobs in the community increases, there can be disruption if workers need to change jobs or retrain.

Each circle represents a community (census division) and each colour represents the metric or metrics in which a community is the most susceptible.



### Intensity Susceptibility

Proportion of employment in emission-intensive sectors



### Facility Susceptibility

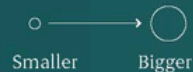
Emissions from large facilities relative to the size of the community



### Market Susceptibility

Proportion of employment in globally traded sectors expected to undergo market transformations

## Size of community workforce



Degree of susceptibility

**Most**

13 communities

**More**

22 communities

**Moderately**

33 communities

**Less**

100 communities

**Least**

125 communities

*Below the average of all communities*

*Top 2% of communities*

*Top 5%*

*Top 10%*

**Susceptible communities on average are:**

- smaller
- more remote
- less economically diverse

This community scores above average in **Market Susceptibility** and **Intensity Susceptibility**

**90%**

of Canadians live in communities that are not particularly susceptible (less or least)

These communities score **below the average** across all three metrics

The scores represent a snapshot in time, based on 2021 census data. They may not fully reflect recent changes.

# Measuring community workforce exposure to U.S. exports

Like in our emissions intensity indicator, tariffs would

- impact some industries more than others
- mediated by measurable, actively-tracked factors
- data is available by sector but only at the national level

Generalized formula:

how much does the community  
rely on industries impacted

x

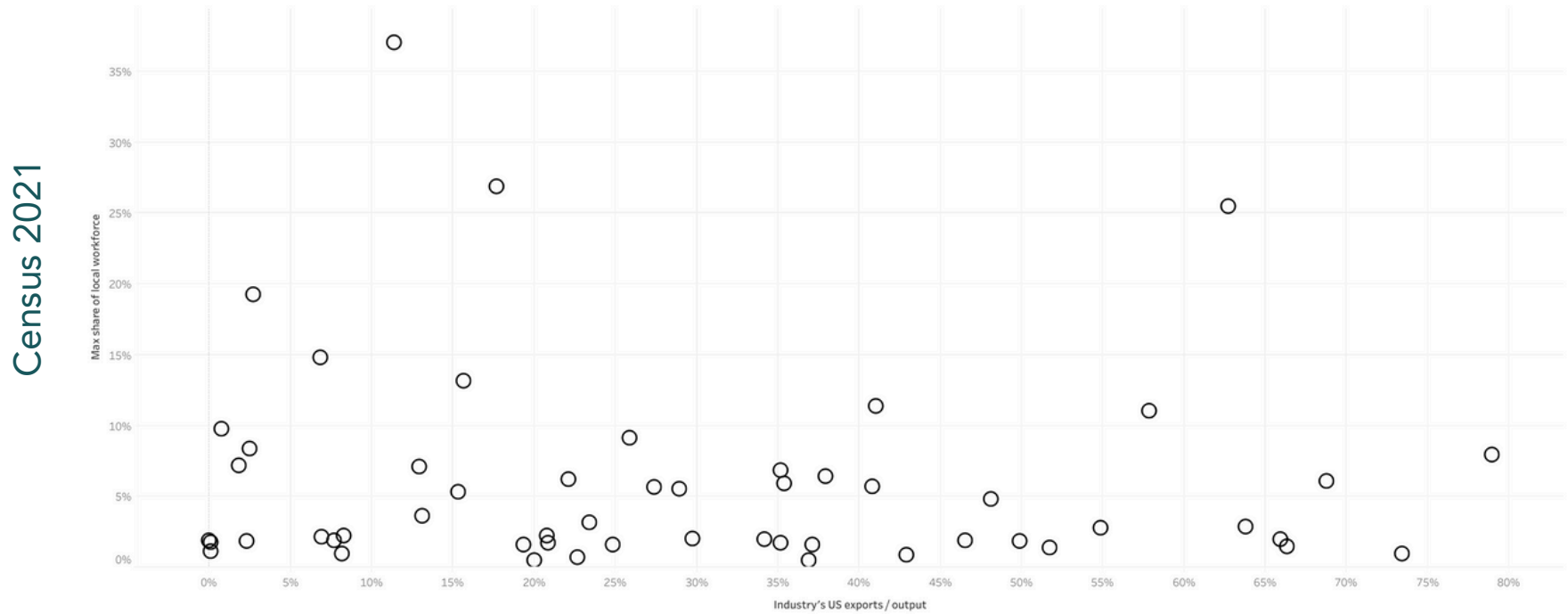
how likely / severe are the  
impacts to those industries

Community workforce  
exposure to US exports

=

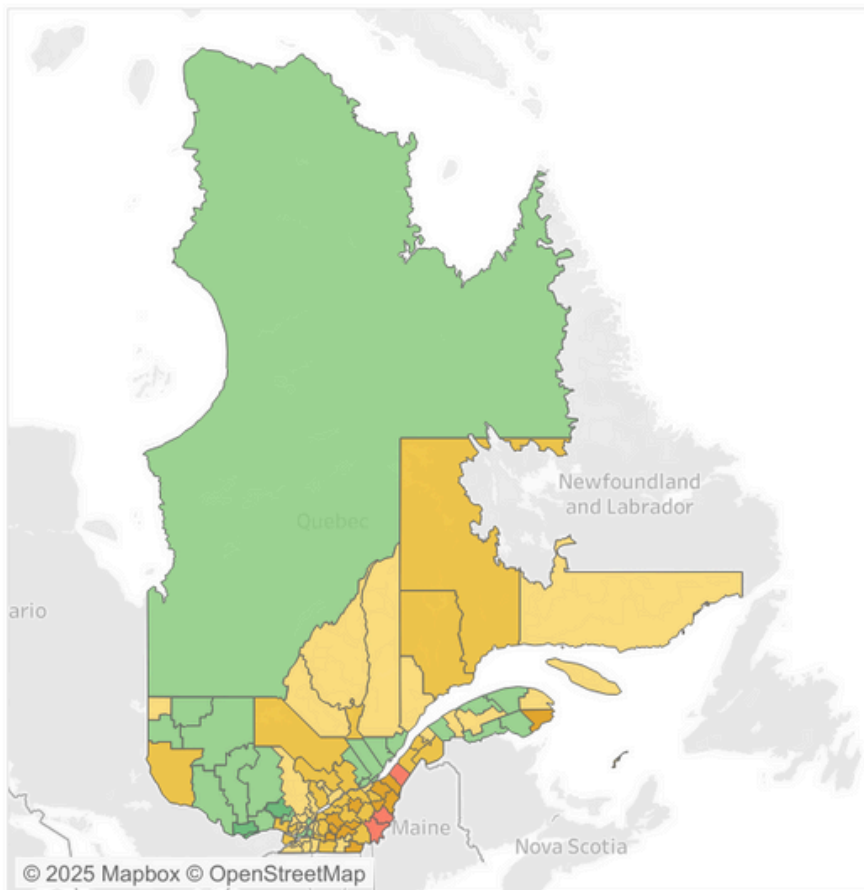
$$\sum_{\text{all sectors}} \left( \frac{\text{Share of employment}_{\text{sector A}} \times \text{Value of US exports}_{\text{sector A}}}{\text{Value of production}_{\text{sector A}}} \right)$$

# Mapping community workforce exposure

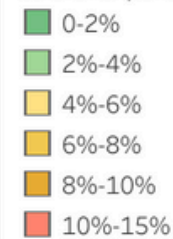


Supply and Use tables

## Canadian census divisions by workforce exposure to U.S. exports

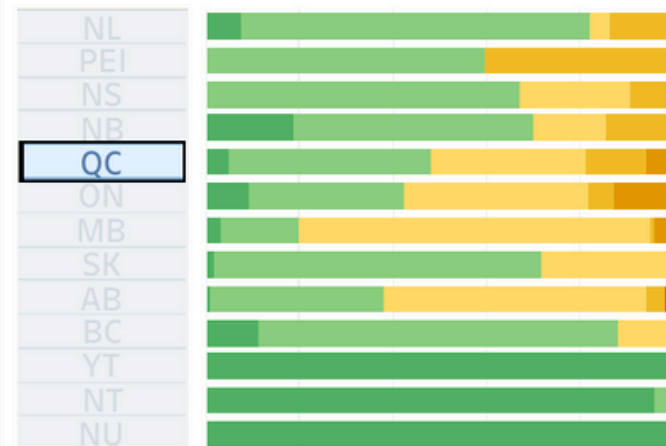


Workforce exposure  
to U.S. exports



By province or territory

Click on a name to filter the map



By census division

Click on a census division on the map to learn more

CDUID	Census division name	Largest census subdivision	Industry	Number of workers in all industries	Number of workers in goods exporting industries	Share of local workforce	Average industry exposure	Workforce exposure
2417	L'Islet, Que.	L'Islet	Total	7,950	3,255	40.9%	28%	11.3%
2430	Le Granit, Q..	Lac-Mégantic	Total	9,855	3,900	39.6%	27%	10.5%
2429	Beauce-Sart..	Saint-Georges	Total	26,370	9,265	35.1%	29%	10.3%
2448	Acton, Que.	Acton Vale	Total	7,620	3,050	40.0%	24%	9.6%
2427	Robert-Clích..	Beauceville	Total	9,735	3,780	38.8%	24%	9.5%
2403	Le Granit, Q..	Chandler	Total	9,855	3,900	39.6%	27%	10.5%



1. Each square below is a census division

2. Their size and order is determined by this metric

Select one of three possible options

- ☒ Workforce exposure ⓘ  
☐ Share of workers  
☐ Number of workers

3. You can filter by select industries or by those that rely the most on U.S. exports (top industries)

All goods exporters included by default. Click the button on the right to reset

Top industries

Motor vehicle mfg.  
Oil and gas extraction  
Seafood production  
Aluminum mfg.  
Iron and steel mfg.

All goods exporting industries

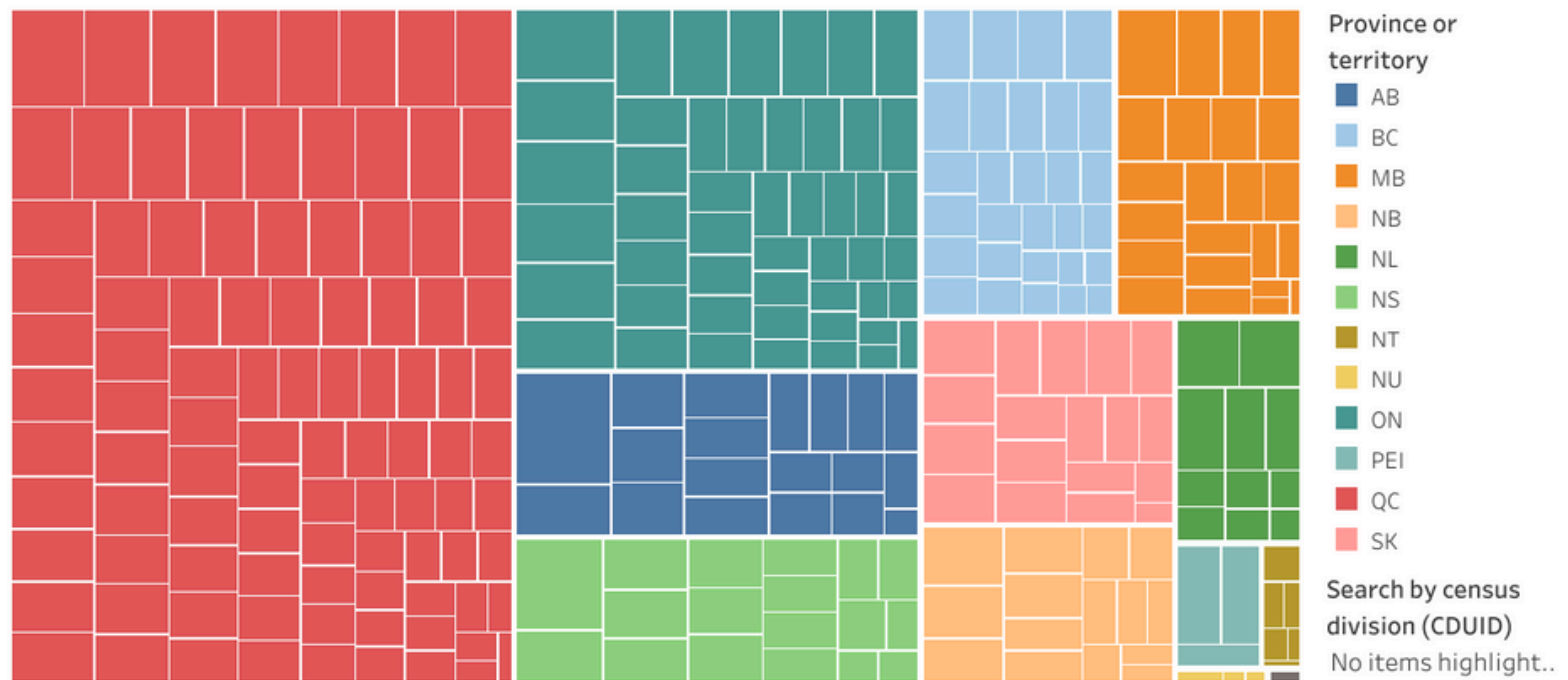
Current selection

Metric: Workforce exposure

Industry: All goods-exporting industries

4. Learn more about a census division's exposure to U.S. exports

Click on a square to get started



# What have we learned so far

Top 10% of communities susceptible to:

## NET ZERO

68  
communities

10% of the  
population

44,000  
average  
population

## BOTH

19  
communities

4% of the  
population

76,000  
average  
population

126,000  
average population  
CANADA WIDE

## US TARIFFS

30  
communities

7% of the  
population

106,000  
average  
population

112 Animal produ...  
113 Forestry and...  
211 Oil and gas ...  
212 Mining and q...  
221 Utilities...  
311 Food manufac...  
321 Wood product...  
324 Petroleum an...  
325 Chemical man...  
327 Non-metallic...  
331 Primary meta...  
336 Transportati...  
483 Water transp...

111 Crop product...  
114 Fishing, hun...  
211 Oil and gas ...  
311 Food manufac...  
313 Textile mill...  
321 Wood product...  
322 Paper manufa...  
326 Plastics and...  
331 Primary meta...  
333 Machinery ma...  
334 Computer and...  
336 Transportati...  
337 Furniture an...

# Mapping exposure opens the door for further research

Exposure scores x census data

	Net Zero	US Exports
Index of remoteness (higher = more remote)	↑	↑
Economic diversity (lower = less diversified)	↓	↓
Population growth since 2021	↓	↑
EI regular benefits in 2021	↑	↓
Employment income	↓	↓
Low skill jobs	↑	↑
Workers with high school or less education	↑	↑
Older workers	↑	↑
Indigenous workers	↑	↓

top 10% of communities

↑ Higher than national average

↓ Lower than national average

# Mapping exposure opens the door for further research

## Spatial overlays

within the boundaries of susceptible census divisions:

**131 First Nation**  
communities

Census divisions  
x  
First Nations  
geographic location  
dataset

**17 announced projects**  
(out of 232) from the  
Strategic Innovation  
Fund

Census divisions  
x  
ISED's  
Strategic Innovation  
Fund projects dataset

**8 communities** with no  
junior colleges, nursing,  
technical or vocational  
schools

Census divisions  
x  
The Open Database of  
Educational Facilities

# Learn more



**The Community Transformations Project**  
Supporting Workers and Communities on the Road to Net Zero

IRPP

[irpp.org/community-transformations](https://irpp.org/community-transformations)



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