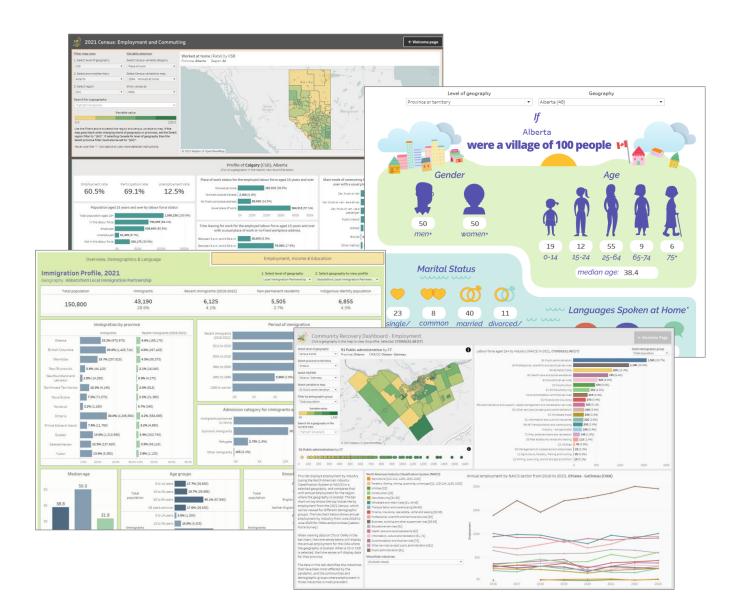
Orientation to the Community Data Program's Tableau Infographics and Dashboards

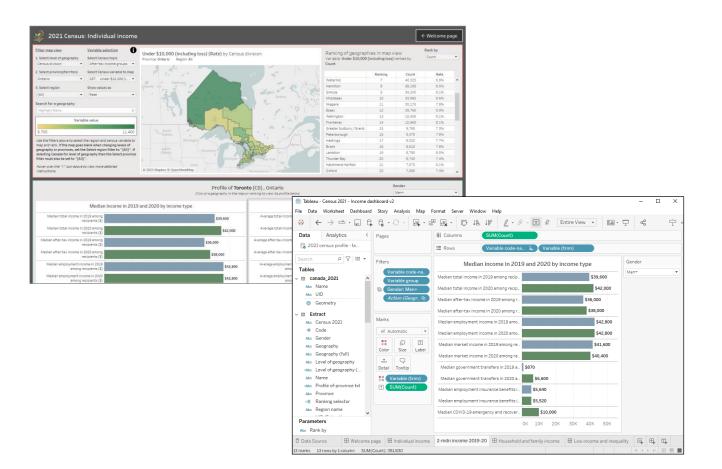
By Jamie Carrick





What is Tableau?

- Data visualization and analysis platform
- Software for building and sharing interactive infographics and data tools (dashboards)



Canadian CED Network

Versions of Tableau

Tableau Desktop

- Premium Tableau software used to create dashboards
- Requires annual or monthly subscription fee ("Creator" subscription)
- Available at a discount for non-profit organizations through <u>TechSoup</u>
- Includes Tableau Prep

Tableau Public

- Free software for creating dashboards, sharing and embedding online
- Offers most of the functionality of Desktop with a few key limitations:
 - Limit on number of rows in data sources
 - Dashboards must be saved to the cloud where they become publicly available. Anyone with the link can view and share it.

Tableau Reader

- Free software used to open and interact with Tableau Dashboards
- Opens Tableau Packaged Workbooks (.twbx files)
- Can't be used to create or edit dashboards
- How we intend for CDP members to use our dashboards

Other versions of Tableau for sharing dashboards:

- Tableau Cloud
 - Mainly for organizations sharing dashboards internally
 - Monthly or annual fee
 - Only registered users with "Viewer" subscription can view dashboards on Tableau Cloud
- Tableau Embedded Analytics
 - Significant cost, dependent on factors such as number of users
 - Secure, customizable embedding with support from Tableau



Tableau for CDP members

- Creating Tableau Dashboards for CDP members, with goal of reaching "Modest Capacity Users"
- Growing library of dashboards available in the CDP catalogue
- Dashboards present data from the Census and other sources, covering all of Canada at varying levels of geography
- Tableau training and support for CDP members



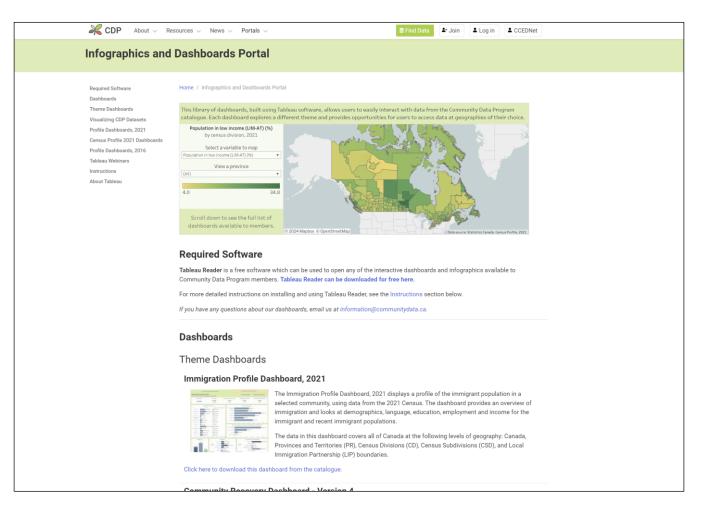
CDP's dashboard library

- Over 40 dashboards currently available in the catalogue
- Interactive Infographics
 - Immigration Profile Dashboard, 2021
 - Village of 100 Dashboard, 2021
- Themed Dashboards
 - Community Recovery Dashboard
 - Housing Dashboard
- Analytical dashboards visualizing CDP datasets
 - IMDB ICARE Dashboard
 - 2021 Census Profile Dashboards
- And more..





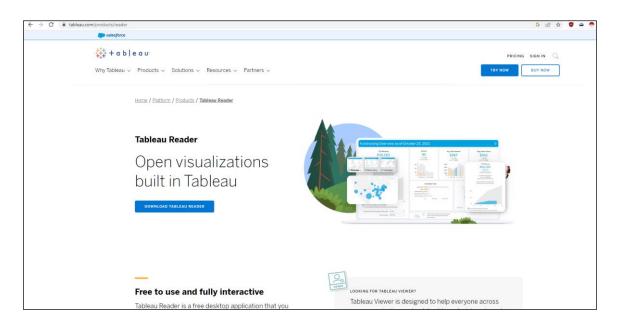
Infographics and Dashboards Portal





How to use CDP Tableau Dashboards Installing Tableau Reader

- Tableau Reader is all you need to access and use our Tableau data products
- Free software
- Tableau Reader can be downloaded here: <u>https://www.tableau.com/products/reader</u>





How to use CDP Tableau Dashboards Finding Tableau dashboards in the CDP catalogue

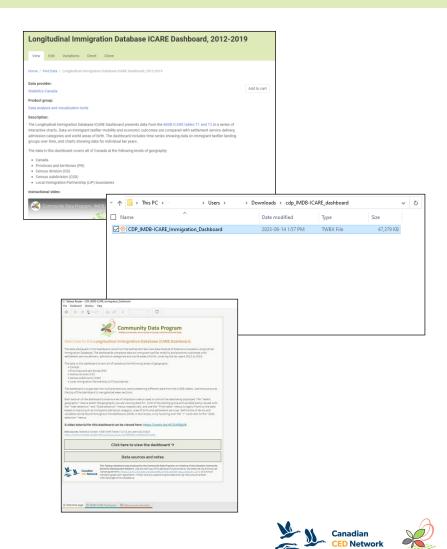
- There are currently over 40 dashboards available to CDP users
- To find dashboards:
 - Interactive Infographics and Dashboards Portal
 - <u>Catalogue Data analysis and visualization tools product group</u>
- Dashboards are all in Packaged Workbook (.twbx) format, openable in Tableau Reader

Find Data					ve Infographics and Dashboards
Topics	Product group	Data provider			Home / Interactive Infographics and Dashboards
Choose some options	Data analysis and visualization tools ×	Choose some options			uReader ader This series of interactive dashboards, built using Tableau software, allows users to easily view and interact with r
Title	Geographies Ye	ars within data	Items per page		Community Data Program catalogue. Each dashboard explores a different theme and provides opportunities for analyze data at geographies of their choice. The dashboards are designed to be intuitive for users at all levels of
	Choose some options		20		useable on both PC and Mac computers.
Add part, or all of the title	ie	2006 1976			The software required to use these dashboards is Tableau Reader, which can be downloaded here for free. For n instructions on installing and using Tableau Reader, click here.
Apply Filters Reset Filters					Dashboards
					Longitudinal Immigration Database ICARE Dashboard, 2012-2019
					The Longitudinal Immigration Database ICARE Dashboard presents data from the and T2 in a series of Interactive charts. Data on immigrant tackfier mobility and ce compared with settlement service delivery, admission categories and world areas
Home / Find Data Displaying 1 - 20 of 30 Products, sorted by post (date				dashboard includes time series showing data on immigrant taxfiler landing groups showing data for individual tax years.
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Title Longitudinal Immigration Database ICARE Dat PRODUCT GROUP: Data analysis and visualizat TOPIC: Data tools, TOPIC: Canters, TOPIC: Transer, STOPIC: Topic: Transer, STOPIC:	shboard, 2012-2019	Province and Territory, Census Subdivision, Census Division, Custom		Posted ▼ 03/28/2023	showing data for individual tax years. Click here to download this dashboard from the catalogue. Village of 100 Dashboard, 2021 This is a new version of census indicators for a rif were a village of 100 people. This is a new version of the previous Village of 10 with 2021 Census data.
Displaying 1 - 20 of 30 Products, sorted by post of Title Longitudinal Immigration Database ICARE Date PRODUCT GROUP: Data analysis and visualizat DrOH: Data toos: TOHC: Cuttural identity. TO	shboard, 2012-2019 tion tools Pfic: Immigration , TOPIC: Housing , TOPIC: Mobility ,	Province and Territory, Census Subdivision, Census Division, Custom	data 2012, 2013, 2014, 2015, 2016, 2017,		showing data for individual tax years. Click here to download this dashboard from the catalogue. Village of 100 Dashboard, 2021 This interactive Tableau dashboard presents a selection of census indicators for a If were a village of 100 people. This is a new version of the previous Village of 10 with 0207 Census data.



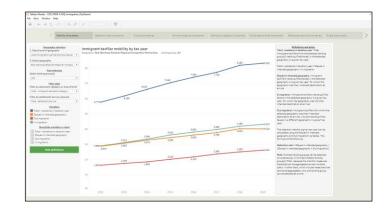
How to use CDP Tableau Dashboards Opening Tableau Packaged Workbooks

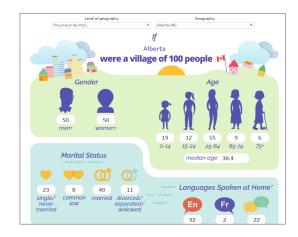
- 1. Install Tableau Reader
- 2. Find and download a dashboard from the CDP catalogue
 - Same steps as downloading any other data product
- 3. Unzip the .zip file that is downloaded containing the packaged workbook file
- Double-click to open the packaged workbook file in Reader OR open Tableau Reader, click File > Open and select the packaged workbook file



How to use CDP Tableau Dashboards Using Tableau dashboards

- The instructions vary by dashboard
- Dashboards contain instruction and are designed to be intuitive to use
- Select geographies and apply filters
- Most dashboards contain a welcome page and links to data sources
- If you have specific questions, email us at information@communitydata.ca







Demo: Immigration Profile Dashboard, 2021

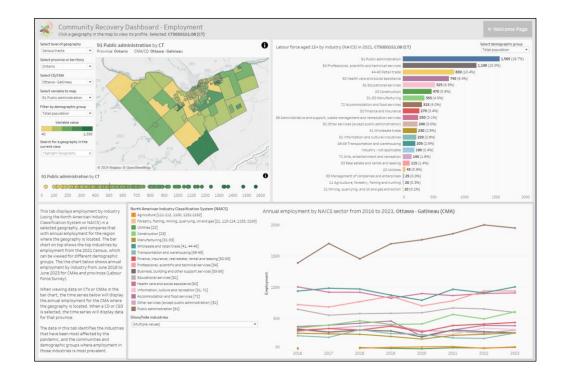
- Infographic style dashboard
- Displays immigration-related variables for a selected community





Demo: Community Recovery Dashboard V4

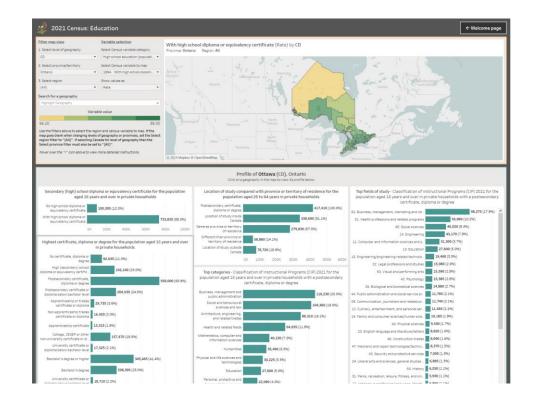
- Themed dashboard
- Interactive mapping and charts for comparison across geographies
- Filters for selecting data to display





Demo: Census Profile, 2021 - Education, Labour Force and Commuting Dashboard

- Infographic dashboard with interactive mapping
- Displays data from 2021 Census Profile
- Part of 2021 Census Profile dashboard series





How to use CDP Tableau Dashboards Common questions and issues

- Text in dashboards appears too large or is cut off
 - Adjust scaling setting to "100%" when using Tableau Reader
 - Found in Windows "Display" settings under "Scale and Layout"
 - OR in some cases this can be fixed permanently in the Tableau Reader Windows properties (right-click the Tableau Reader shortcut in Windows and click "Properties")
 - Go to "Compatibility" > "Change high DPI settings" then checking the box for "Override high DPI scaling behavior"
 - Select "System" for "Scaling performed by:" setting
 - If this does not work, unchecking "Override high DPI scaling behavior" will return everything to normal

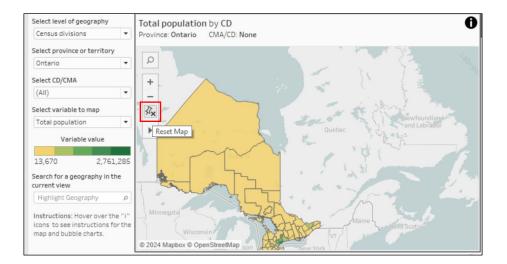
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			Learn more	
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How to use CDP Tableau Dashboards Common questions and issues

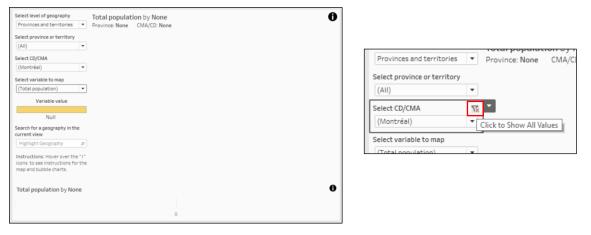
- The map doesn't update when changing provinces or levels of geography
 - The map needs to be in the "reset" position to update when changing geographies
 - If you have moved the map, press the "Reset Map" button (pin icon) before or after changing geography filters to zoom to the new geographies automatically

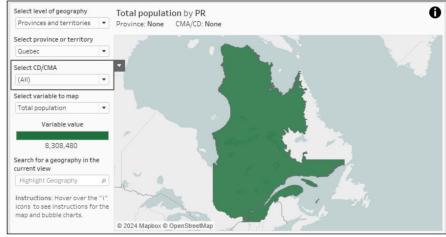




How to use CDP Tableau Dashboards Common questions and issues

- The map display disappears when changing geography filters
 - Set the "Select region" or "Select CD/CMA" filters to "(All)" (or click the "Click to show all values" button) and the geographies should reappear
 - If they do not reappear, then set "Select province or territory" to "(All)" as well and that will fix the issue
 - This happens when you have filtered out all geographies with your filter selection







Questions?

If you have any questions about our dashboards, you can email us at <u>information@communitydata.ca</u>

